

Confidential Health Information Questionnaire

This information is needed so we can better serve you. Please fill in ALL portions of the form if you need assistance please ask our receptionist, and we will be happy to have our Patient Services Representative help you.

Your Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip _____

Home #: _____ Cell #: _____

Email: _____ Age: _____ Date of Birth _____

SSN: _____ Marital Status: Single Married Divorced Widowed

Occupation: _____ Employed By: _____

Work #: _____ Work Address _____

Is your visit due to an accident? Yes No

Are you a Medicare patient? Yes No If Yes, Medicare # _____

Your Spouse's Name _____

Spouse's Employer: _____ Spouse's Work #: _____

In Case of Emergency

Name of person to contact: _____

Their Home and Work #: _____

Name of Nearest Relative(Not Living With You) _____

Their # _____

Who referred you to our office so we may thank them? _____

Referring Physician: _____

THERE WILL BE NO CHARGED SERVICES WITHOUT YOUR INFORMED CONSENT.

I attest that the above information is true and correct to the best of my knowledge. I further understand that any charges incurred by me in this office are my sole responsibility, despite any insurance plan, legal involvement, or settlement.

Patient Signature: _____ Date: _____

Parent or Guardian(Print): _____ Date: _____

Parent or Guardian Signature: _____

Please complete the information on the opposite back. Thank you!

Insurance Coverage Information

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Medical Insurance

Insurance Carrier: _____ Phone: _____

Policy Holder Name: _____ Policy #: _____

Group Number: _____

Workers Compensation Injury

Employer: _____ Phone: _____

Address: _____ Supervisor: _____

Was injury/accident reported to supervisor: Yes No Date: _____ Time: _____

Workers Comp Carrier: _____ Policy#: _____

Carriers Phone: _____ Adjuster: _____

Claim Number: _____

Auto/Personal Injury

Do you have a "Med Pay" on your Auto Policy: Yes/No Amount: \$ _____

Insurance Carrier Name: _____ Phone: _____

Adjuster: _____ Claim #: _____

Third Party Payer (Other Involved Vehicle Insurance)

Third Party (Person at Fault) Name: _____

Their #: _____ Their Insurance Carrier: _____

Their Insurance Carrier #: _____

Adjuster: _____ Claim # _____

Patient Signature: _____ Date: _____

Present Complaints (Please Circle Any That Apply)

| | | | |
|---------------------|----------------|----------------------------------|----------------------|
| Headache | Feet/Hand Cold | Head Seems Heavy | Upper Back Stiffness |
| Mental Dullness | Depression | Confusion | Mid Back Stiffness |
| Loss of Memory | Loss of Smell | Pins/Needles in Arms Right /Left | Lower Back Stiffness |
| Dizziness | Loss of Taste | Pins/Needles in Hands Right/Left | Neck Stiffness |
| Nervousness | Constipation | Pins/Needles in Legs Right/Left | Neck Pain |
| Fainting | Diarrhea | Unbalanced Chest Pain | Upper Back Pain |
| Shortness of Breath | Tension | Rib Pain | Mid Back Pain |
| Eye Strain/Pain | Blurred Vision | Neck Restriction | Low Back Pain |
| Fear | Irritability | Double Vision | Ear(s) Ringing |

Difficulty in: Standing Sitting Bending Walking

Pain Radiation to the: Right Arm Left Arm Right Leg Left Leg

Neck Base of Skull Ribs Shoulders

Pain in the: Foot Ankle Knee Hip Heel Spurs

Other: _____

Since the time this/these complaint(s) began, what, if anything have you tried that **did not** work? _____

Has the problem interrupted your sleep? Yes / No How? _____

Does anyone in your family have the same or similar condition Yes / No Who? _____

List any doctors or therapists that you have seen for this complaint:

1. _____ Specialty _____

2. _____ Specialty _____

Relevant Medical History: (please circle the conditions **you have or had previously**)

| | | | | | |
|-----------------|--------------------|-----------------|---------------------|--------------------|------------------|
| Arthritis | Concussion | Epilepsy | Hepatitis | Muscular Dystrophy | Rheumatic Fever |
| Asthma | Convulsion | Fibromyalgia | High Blood Pressure | Neck Pain/Spasms | Sinus Trouble |
| Anemia | Diabetes | Hand/Wrist Pain | HIV | Neuritis | Sciatica |
| Back Pain/Spasm | Digestion Problems | Headaches | Measles | Numbness | TB |
| Cancer | Dizziness | Heart Problems | Multiple Sclerosis | Polio | Venereal Disease |

Please complete the information on the opposite side. Thank You!

Patient Signature: _____ Date: _____

Present Complaints

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List any operations that you've had and approximate dates:

1. _____ Date: _____ Dr: _____
2. _____ Date: _____ Dr: _____
3. _____ Date: _____ Dr: _____
4. _____ Date: _____ Dr: _____

Are you allergic to any medications? Please List: _____

Are you taking any medication? Please List: _____

Do you wear Orthotics (Shoe Inserts)? Yes / No Type: _____

Are you Pregnant? Yes / No Due Date: _____

Do you: Smoke: Yes / No Amount per day: _____

Drink: Yes / No Light Medium Heavy

Exercise: Never Sometimes Frequently Regularly

Please Check The Type of Care Desired

Temporary Relief

Nutrition

Total Health Care

Herbs / Acupuncture

Control of immediate Problem

I prefer the doctor to select the
type of care desired

Does anyone in your family have a similar health related problem? Yes / No

Who: _____ What Condition: _____

Care they are receiving : _____

Patient Signature: _____ Date: _____

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Family History

Patient Name: _____ **Date:** _____

Please indicate if anyone in your immediate family has had any of the following. (DO NOT INCLUDE YOURSELF)

- | | | |
|---|--|--|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Cancer | <input type="checkbox"/> Neurological Disease |
| <input type="checkbox"/> Thyroid Dysfunction | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Musculoskeletal Disease |
| <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Aids/Venereal Disease | <input type="checkbox"/> Mental Disorder |
| <input type="checkbox"/> High/Low BP | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Atherosclerosis | <input type="checkbox"/> Asthma | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Heart Disease/Stroke | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Other: _____ |

Please check if you have or have ever had any of the following.

- | | | |
|--|--|---|
| <input type="checkbox"/> Nervousness | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Sinus Trouble |
| <input type="checkbox"/> Irritability | <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Wheezing/Asthma |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Allergies _____ | <input type="checkbox"/> Emphysema |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Heart Disease/Stroke | <input type="checkbox"/> Generally feeling run-down |
| <input type="checkbox"/> Thyroid Dysfunction | <input type="checkbox"/> Cancer | <input type="checkbox"/> Inadequate Exercise |
| <input type="checkbox"/> Weight Gain _____ lbs. | <input type="checkbox"/> Skin Problems | <input type="checkbox"/> Vomiting/Nausea |
| <input type="checkbox"/> Weight Loss _____ lbs. | <input type="checkbox"/> AIDS/Venereal Disease | <input type="checkbox"/> Difficulty Swallowing |
| <input type="checkbox"/> Loss of Sleep _____ hrs/day | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Coffee _____ cups/day | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Indigestion/Heartburn |
| <input type="checkbox"/> Cigarettes _____ packs/day | <input type="checkbox"/> Alcohol/Drug Abuse | <input type="checkbox"/> Hernia |
| _____ years | | |
| <input type="checkbox"/> High / Low Blood Pressure | <input type="checkbox"/> Anemia | <input type="checkbox"/> Constipation |
| <input type="checkbox"/> Vertigo | <input type="checkbox"/> Gallbladder Problem | <input type="checkbox"/> Hemorrhoids |
| <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Other _____ | <input type="checkbox"/> Other _____ |

Women Only

- Menstrual Pain Where? _____
- Cramping
- Irregularity
- Cycle ____ days
- Birth Control
Type? _____
- Hysterectomy
When? _____

- Genital Cancer
- Discharge
- Tumor
- Abortion
- Menopause
When? _____
- Are you Pregnant?
Yes / No / Not Sure

Men Only

- Urinating Frequently
- Difficulty Starting Urination
- Night Urination
- Burning Urination
- Dribbling Urination
- Prostate Pain / Swelling
- Inability to Achieve Erection
- Inability to Maintain Erection

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Thank you for trusting us with your health. We consider it an honor and a privilege to treat you and your family and friends. We look forward to helping you achieve lifelong health and well being. Remember, your health is a contract between you and your doctor.

In order to achieve your health goals, please answer the following statements.

How willing are you to:

(1 Least Willing—5 Most Willing)

| | | | | | |
|--|---|---|---|---|---|
| Significantly modify your diet | 5 | 4 | 3 | 2 | 1 |
| Take nutritional supplements every day | 5 | 4 | 3 | 2 | 1 |
| Keep a record of everything you eat each day | 5 | 4 | 3 | 2 | 1 |
| Modify your lifestyle (work demands, sleep habits) | 5 | 4 | 3 | 2 | 1 |
| Practice relaxation techniques | 5 | 4 | 3 | 2 | 1 |
| Engage in regular exercise | 5 | 4 | 3 | 2 | 1 |
| Have periodic lab tests to assess progress | 5 | 4 | 3 | 2 | 1 |
| Follow the doctor's recommended treatment plan | 5 | 4 | 3 | 2 | 1 |
| Keep scheduled appointments as much as possible | 5 | 4 | 3 | 2 | 1 |

Comments: _____

Patient Signature _____ Date _____

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Children's Metabolic Screening Questionnaire (AGES 13 AND YOUNGER)

Name _____ Age _____ Date _____

Rate each of the following symptoms based upon your health in the past 30 days:

- 0 – Never or almost never have the symptoms
- 1 – Occasionally have it, effect is not severe (I do not like the symptom.)
- 2 – Occasionally have it, effect is severe (I really do not like the symptom.)
- 3 – Frequently have it, effect is not severe (I do not like the symptom.)
- 4 – Frequently have it, effect is severe (I really do not like the symptom.)

Add the numbers for each section, and then add the totals for each section to arrive at the grand total.

DIGESTIVE

Nausea or Vomiting
 Diarrhea
 Constipation
 Bloating feeling
 Belching, passing gas
 Heartburn
 TOTAL

ENERGY/ACTIVITY

Fatigue, sluggishness
 Apathy, sluggishness
 Hyperactivity
 Restlessness
 TOTAL

JOINT/MUSCLES

Pain or aches in joints
 Arthritis
 Stiff, limited movement
 Pain, aches in muscles
 Weakness or tiredness
 TOTAL

EMOTIONS

Mood swings
 Anxiety, fear, nervous
 Anger, irritability
 Depression
 TOTAL

HEAD

Headaches
 Faintness
 Dizziness
 Insomnia
 TOTAL

NOSE

Stuffy nose
 Sinus problems
 Hay fever
 Sneezing attacks
 Excessive mucus
 TOTAL

EYES

Watery, itchy eyes
 Swollen, reddened or sticky eyelids
 Dark circles under eyes
 Blurred/tunnel vision
 TOTAL

MIND

Poor memory
 Confusion
 Poor concentration
 Poor coordination
 Difficulty making decisions
 Stuttering, stammering
 Slurred speech
 Learning disability
 TOTAL

HEART

Skipped heartbeats
 Rapid Heartbeats
 Chest pain
 TOTAL

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LUNGS

- Chest congestion
- Asthma, bronchitis
- Shortness of breath
- Difficulty breathing
- TOTAL

MOUTH/THROAT

- Chronic coughing
- Gagging, need to clear throat
- Sore throat, hoarse
- Swollen or discolored tongue, gums, lips
- Canker sores
- TOTAL

WEIGHT

- Binge eating/drinking
- Craving certain foods
- Excessive weight gain
- Compulsive eating
- Water retention
- Underweight
- TOTAL

EARS

- Itchy ears
- Earaches, ear infection
- Drainage from ears
- Ringing in ears, hearing loss
- TOTAL

SKIN

- Acne
- Hives, rashes, dry skin
- Flushing or hot flashes
- Excessive sweating
- Hair loss
- TOTAL

SLEEP

- Difficulty sleeping through night
- Difficulty falling asleep
- Difficulty waking up/getting started
- Difficulty getting 8 hours sleep
- TOTAL

OTHER

- Frequent illness
- Frequent/urgent urination
- Genital itch, discharge
- Bedwetting

GRAND TOTAL _____

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Interventional Pain Management

Patient Consent—Assignment of Benefits—Release of Information

Patient Name _____ SSN _____

Insurance Company _____ Phone Number _____

Member Name _____ Id# _____ Grp# _____

Patient Consent:

I hereby authorize the providers and staff to perform such services as deemed medically necessary by the physician to diagnose and treat my child _____. I understand the physician may find it necessary to perform diagnostic testing that may cause some mild discomfort. Because the doctor orders the necessary tests to increase the accuracy of their diagnosis and guide their continued care and treatment, I hereby authorize the performance of the necessary tests.

Parent Initials: _____

I hereby give **Interventional Pain Management** permission to leave messages on my answering machine or voicemail, regarding my appointments or account information, if I am not home.

Parent Initials: _____

Assignment of Benefits:

I hereby assign to **Interventional Pain Management 4235 Maray Drive, Rockford, IL, 61107**, ("Provider") all my rights and benefits under the above referenced policy ("the policy") and direct the above stated Insurance Company to pay Provider directly, at the above address by check made to **Interventional Pain Management** any benefits due under the policy for any and all medical services or the like performed on my behalf by provider.

If the above Insurance Company prohibits direct payment to **Interventional Pain Management**, THEN I HEREBY INSTRUCT AND DIRECT the above named Insurance Company to ISSUE ALL CHECKS FOR PAYMENT OF SERVICES TO MYSELF AND PROVIDER AS A CO-PAYEES, and further grant to **Interventional Pain Management** the full power to endorse said check. If I received payments due to **Interventional Pain Management**, it is my obligation to remit the same amount to **Interventional Pain Management**.

THIS IS A DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY.

The payment to **Interventional Pain Management** shall not exceed my indebtedness to provider, and I further agree to pay in full in a very timely manner, ANY AND ALL OF ANY BALANCE DUE TO PROVIDER and not paid by insurer.

Parent Initials: _____

Release of Information:

I hereby authorize the release of medical records necessary to process this claim. I also hereby authorize my insurance carrier(s) to release all information requested by **Interventional Pain Management**. I agree to provide ANY and ALL relevant information requested. I also authorize the RELEASE of any and all information pertinent to my case to ANY INSURANCE COMPANY, ADJUSTOR OR ATTORNEY involved in this case.

Parent Initials: _____

A PHOTOCOPY, FACSIMILE AND/OR NCR COPY OF THIS ASSIGNMENT SHALL BE CONSIDERED AS EFFECTIVE AND VALID AS THE ORIGINAL.

MY SIGNATURE BELOW ATTESTS THAT I HAVE READ AND FULLY UNDERSTAND THIS AGREEMENT.

SIGNATURE of Parent/Guardian : _____ Date: _____

SIGNATURE of Witness: _____ Date: _____

Dr. Andrew Kong & Associates

Patient Consent Form

The Department of Health and Human Services has established a "Privacy Rule" to help insure that the health care information is protected for privacy. The Privacy Rule was also created in order to provide a standard for certain health care providers to obtain the patients' consent for uses and disclosures of health information about the patient to carry out treatment, payment, or health care operations.

As our patient we want you to know that we respect the privacy of your personal medical records and will do all we can to secure and protect that privacy. When it is appropriate and necessary, we provide the minimum necessary information to only those we feel are in need of health care information and information about treatment, payment or health care operations, in order to provide health care that is in your best interest.

We also want you to know that we support your full access to your personal medical records. We may have indirect treatment relations with you (such as laboratories that only interact with physician and not patients), and may have to disclose personal health information for purposes of treatment, payment, or health care operations. These entities are most often not required to obtain patient consent.

You may refuse to consent to the use or disclosure of our personal health information, but this must be in writing. Under this Law, we have the right to refuse to treat you, should you choose to refuse to disclose your Personal Health Information (PHI). If you choose to give consent in this document, at some suture time you may request to refuse all or part of your PHI. You may not revoke actions that have already been taken which relied on this or a previously signed consent.

If you have any objections to this form, please ask to speak with our HIPAA Compliance Officer.

You have the right to review our privacy notice, to request restrictions and revoke consent in writing after you have reviewed our privacy notice.

Patient Name: _____ Signature: _____ Date: _____

COMPLIANCE ASSURANCE NOTIFICATION FOR OUR PATIENTS'

To our valued patients:

The misuse of Personal Health Information (PHI) has been identified as a national problem causing our patients inconvenience, aggravation, and money. We want you to know that all of our employees, managers, and doctors continually undergo training so that they may understand and comply with government rules and regulations regarding the Health Insurance Portability and Accountability Act (HIPAA) with particular emphasis on the "Privacy Rule." We strive to achieve the highest standards of ethics and integrity in performing services for our patients.

It is our policy to properly determine appropriate use of PHI in accordance with the governmental rules, law and regulations. We want to ensure that our practice never contributes in any way to the growing problem of improper disclosure of PHI. As a part of this plan, we have implemented a compliance program that we believe will help us prevent any inappropriate use of PHI.

We also know that we are not perfect. Because of this fact, our policy is to listen to our employees and our patients without any thought of penalization if they feel that an event in any way compromises our policy of integrity. More so, we welcome your input regarding any service problem so that we may remedy the situation promptly.

Thank you for being one of our highly valued patients.

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Interventional Pain Management

Financial Agreement

| Initials | # | Policy |
|-----------------|----------|--|
| | 1 | Information — You agree to provide your correct name, current and correct address, phone number, email, insurance information, social security number and driver's license or picture identification at the time of registration. |
| | 2 | Financial Responsibility —You accept financial responsibility for all charges for services rendered to you. If a minor or other persons are under a guardianship, the parent or guardians accompanying the patient assumes this liability. |
| | 3 | Self Pay —All payments are expected at the time of service or by an authorized payment plan. Our payment plans make care an affordable part of your family budget. Failure to keep current with your payment plan may cause termination of care. |
| | 4 | Insurance —All deductibles, co-payments and co-insurance are expected at the time of service. You are considered a cash patient until you bring all of your insurance information. |
| | 5 | Slow Insurance Response —You agree that if your insurance company takes more than 60 days to respond to your insurance claim, that we shall consider your services your financial responsibility and it will be your responsibility to seek reimbursement from your insurance company. |
| | 6 | Payment Methods — We accept cash, check and several major credit cards. |
| | 7 | Collections — Any unpaid balances will be placed for collections, with an agency or with an attorney. All collection costs, attorney fees, and court costs will be added to the total amount due. Anything over 120 days we reserve the right to apply a 2% interest charge. No New Appointment, medication refills or medical record information will be allowed or released until the account is up to date. |
| | 8 | Forms Fees and Medical Records — There is a charge for copies of medical records including FMLA, immigration, disability or any other government forms, charges may vary. |
| | 9 | Appointment and No Show Fees — Our office will schedule appointments as a common courtesy for patients and in consideration of your time. We require a minimum of 24 hours (or the Friday before a Monday appointment) notice of cancellation as a courtesy to other patients seeking services. A no show fee of \$50 will be charged. If you are scheduled for a procedure or minor surgery you will be charged the total amount of that day of service. New patients will be charged the total office charge for the day. |
| | 10 | Patient Discharge — <u>This practice reserves the right to discharge a patient for any reason. Please note that discharges may occur for failure to meet your obligations under this document. In addition, because of care quality consideration, this practice may discharge you for failure to comply with treatment plan(s) as outlined by your practitioner.</u> |

Patient Signature _____

Date: _____

Witness/PAR _____

Date: _____

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Authorization to Share Information

_____ I **give my permission** to disclose medical information pertaining to my treatment and progress to my
Initials primary care physician listed below. This allows us to keep your primary doctor informed on the
progress you make while at IPM. It also helps spread the word of how holistic health continues to
benefit our patients.

*Physician Name (First & Last Name)

*Address

City State Zip

*Phone Number

_____ I **do not** wish to disclose any of my medical information with my primary care physician.
Initials

Please sign below to give permission to disclose your health information.

Patient Print _____ Date: _____

Patient/Guardian Signature: _____ Date: _____

Witness Signature: _____ Date: _____

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